

ORD MINNETT

PRIVATE WEALTH



投资者签证 (IV) 重大投资者签证 (SIV) 投资服务

秉承优异投资传统

投资者签证 (188C签证 | 188B签证)
澳大利亚重大投资者签证 (188C 签证)
投资 (永久居民888 签证)



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Ord Minnett (简称: Ords)

引以为傲的卓越传统

Ord Minnett (Ords)是澳大利亚顶尖的财富管理公司，覆盖全方位的金融服务包括股票经纪，财务规划，基金管理和投资组合管理。

Ord Minnett给予投资者明智的投资建议和市场分析，持续为澳大利亚几代人创造财富。

私人财富管理业务

- 股票经纪
- 投资建议和策略制定
- 现金和定存
- 财务规划
- 养老金
- 自管养老金
- 退休规划
- 房产规划
- 可替代投资品
- 重大投资者签证 (SIV)

独家投资机会

Ord Minnett拥有企业金融，固定收益和投资研究团队，为客户提供独家的投资机会。

为几代人创造财富

Ord Minnett由Charles Ord和Jack Minnett在1951年成立，二人于澳大利亚二战时期结识于皇家军队。Ords的起源能够追溯到1872年，它通过与澳洲几家金融公司的战略并购和收购不断壮大。一直以来，公司致力于优质的服务，Ords的名字在澳大利亚投资行业备受尊敬。

卓越的客户服务

Ord Minnett秉承客户至上的服务宗旨，将客户的预期视为工作的核心。

Ords的公司规模能够为客户带来投资市场上最大的机构们能够享有的权益，同时我们仍专注于为客户提供高度私人化和定制化的服务，帮助客户实现财务和生活目标。

凭借我们的实力，客户将能享受到来自专业财富管理团队的服务体验与便捷。

发掘投资建议的价值

Ord Minnett致力于为来自全世界的投资者签证和重大投资者签证申请人们达成理想投资预期。

Ord Minnett的投资者签证 (IV) 和重大投资者签证 (SIV) 团队

Ord Minnett是投资者签证申请人的首选。
当您得到正确的投资建议时，一切都会变得更好。

Ord Minnett SIV投资团队

Ord Minnett的签证投资专家们能帮助投资者签证 (IV) 和重大投资者签证 (SIV) 申请人建立和管理安全合规的投资者签证解决方案。

Ord Minnett的IV和SIV方案完全透明且灵活，根据投资者的个人风险偏好量身打造。

Ord Minnett签证投资团队提供全方面的IV和SIV咨询服务。

Ord Minnett专业的IV和SIV投资团队是您移民到澳洲最理想的合作伙伴。我们分析师的市场研究及对投资的见解，能够帮助您创造并维护您家庭和下一代的财富。

Ord Minnett目前管理的投资金额已超过590亿澳元。

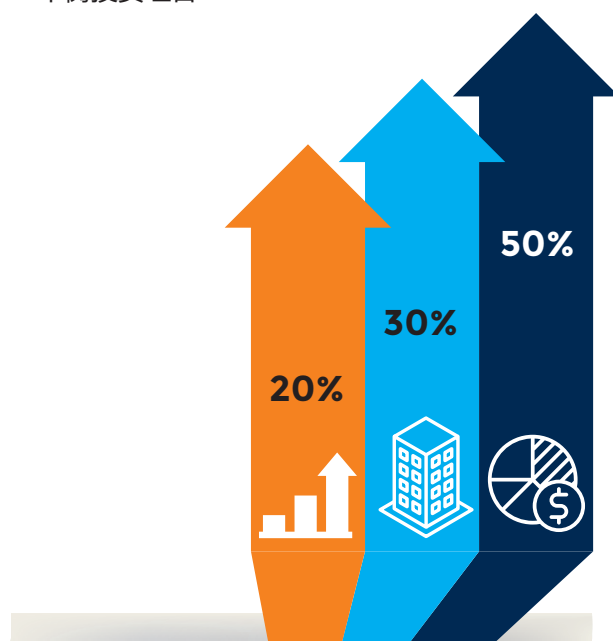
我们的投资者签证和重大投资者签证服务

Ord Minnett为申请人提供的投资建议和方案符合所有满足投资者签证-\$250万澳元和重大投资者签证-\$500万澳元的资产类别，即

- 创投和成长型私募股权基金(VCPE)
- 新兴及小型企业基金
- 其他平衡投资组合选项

自2021年7月1日起实施的IV和SIV合规投资框架

- VCPE 20%
- 新兴及小型企业基金30%
- 平衡投资组合50%



根据投资者签证和重大投资者签证的立法，投资将由澳大利亚证券投资委员会(ASIC)监管的投资者直接投资服务(IDPS)来进行管理。

投资流程

我们持续性的投资方式，能帮助我们确定最适当的投资选择。

- 宏观经济评估
- 确定适当的资产配置
- 深入研究并筛选符合条件的投资
- 投资组合构建和投资选择
- 投资组合监测

随着时间的推移，投资行业以及IV & SIV签证的立法都会发生变化。

我们会帮助您在申请IV或者SIV期间进行最适当的投资。
当您需要开始申请888永久签证时，我们也会协助您证明所需要的在澳持续投资承诺。

发掘投资建议的价值

Ord Minnett致力于为全来自世界的投资者签证和重大投资者签证申请人们达成理想投资预期。

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与我们联系

欢迎与我们的专业团队讨论您的投资目标，构建符合您需求的投资者签证(IV)与重大投资者签证(SIV)的合规策略。

请通过下方邮件/电话/微信与我们联系，获取更多信息。



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Discover the Value of our Advice

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