



## 投資者簽證 (IV) 重大投資者簽證 (SIV) 投資服務

### 秉承優異投資傳統

投資者簽證 (188C簽證 | 188B簽證)  
澳大利亞重大投資者簽證 (188C 簽證)  
投資 (永久居民888 簽證)



# Ord Minnett (簡稱: Ords)

## 引以為傲的卓越傳統

Ord Minnett (Ords) 是澳大利亞頂尖的財富管理公司，覆蓋全方位的金融服務包括股票經紀，財務規劃，基金管理和投資組合管理。

Ord Minnett給予投資者明智的投資建議和市場分析，持續為澳大利亞幾代人創造財富。

### 私人財富管理業務

- 股票經紀
- 投資建議和策略制定
- 現金和定存
- 財務規劃
- 養老金
- 自管養老金
- 退休規劃
- 房產規劃
- 可替代投資品
- 重大投資者簽證 (SIV)

### 獨家投資機會

Ord Minnett擁有企業金融，固定收益和投資研究團隊，為客戶提供獨家的投資機會。

### 為幾代人創造財富

Ord Minnett由Charles Ord和Jack Minnett在1951年成立，二人於澳大利亞二戰時期結識於皇家軍隊。Ords的起源能夠追溯到1872年，它通過與澳洲幾家金融公司的戰略併購和收購不斷壯大。一直以來，公司致力於優質的服務，Ords的名字在澳大利亞投資行業備受尊敬。

### 卓越的客戶服務

Ord Minnett秉承客戶至上的服務宗旨，將客戶的預期視為工作的核心。

Ords的公司規模能夠為客戶帶來投資市場上最大的機構們能夠享有的權益，同時我們仍專注於為客戶提供高度私人化和定制化的服務，幫助客戶實現財務和生活目標。

憑藉我們的實力，客戶將能享受到來自專業財富管理團隊的服務體驗與便捷。

### 發掘投資建議的價值

Ord Minnett致力於為來自全世界的投資者簽證和重大投資者簽證申請人們達成理想投資預期。

# Ord Minnett的投資者簽證 (IV) 和重大投資者簽證 (SIV) 團隊

Ord Minnett是投資者簽證申請人的首選。  
當您得到正確的投資建議時，一切都會變得更好。

## Ord Minnett SIV投資團隊

Ord Minnett的簽證投資專家們能幫助投資者簽證 (IV) 和重大投資者簽證 (SIV) 申請人建立和管理安全合規的投資者簽證解決方案。

Ord Minnett的IV和SIV方案完全透明且靈活，根據投資者的個人風險偏好量身打造。

Ord Minnett簽證投資團隊提供全方面的IV和SIV諮詢服務。

Ord Minnett專業的IV和SIV投資團隊是您移民到澳洲最理想的合作伙伴。我們分析師的市場研究及對投資的見解，能夠幫助您創造並維護您家庭和下一代的財富。

Ord Minnett目前管理的投資金額已超過590億澳元。

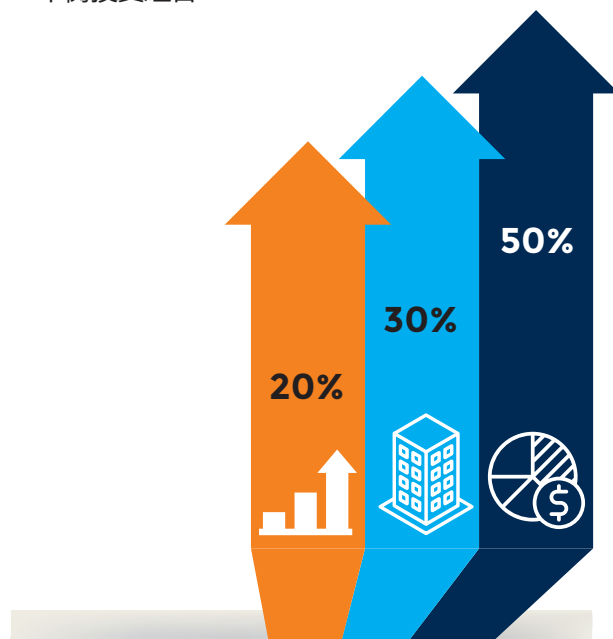
## 我們的投資者簽證和重大投資者簽證服務

Ord Minnett為申請人提供的投資建議和方案符合所有滿足投資者簽證-\$250萬澳元和重大投資者簽證-\$500萬澳元的資產類別，即

- 創投和成長型私募股權基金(VCPE)
- 新興及小型企業基金
- 其他平衡投資組合選項

## 自2021年7月1日起實施的IV和SIV合規投資框架

- VCPE 20%
- 新興及小型企業基金30%
- 平衡投資組合50%



根據投資者簽證和重大投資者簽證的立法，投資將由澳大利亞證券投資委員會(ASIC)監管的投資者直接投資服務(IDPS)來進行管理。

## 投資流程

我們持續性的投資方式，能幫助我們確定最適當的投資選擇。

- 宏觀經濟評估
- 確定適當的資產配置
- 深入研究並篩選符合條件的投資
- 投資組合構建和投資選擇
- 投資組合監測

隨着時間的推移，投資行業以及IV & SIV簽證的立法都會發生變化。

我們會幫助您在申請IV或者SIV期間進行最適當的投資。當您需要開始申請888永久簽證時，我們也會協助您證明所需要的在澳持續投資承諾。

## 發掘投資建議的價值

Ord Minnett致力於為全來自世界的投資者簽證和重大投資者簽證申請人們達成理想投資預期。

## 與我們聯繫

歡迎與我們的專業團隊討論您的投資目標，構建符合您需求的投資者簽證(IV)與重大投資者簽證(SIV)的合規策略。  
請通過下方郵件/電話/微信與我們聯繫，獲取更多信息。



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## Discover the **Value** of our Advice

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